

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Midland Date Submitted 02/02/2	d IC&I Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00459</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2011

2. Preference Shares			
Stock code : N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the currency):	end of the month (State	11V¢50	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2) shares		of shares		
Balance at close of preceding month	8,300,000,000	-			
Increase/ (decrease) during the month	Nil		_ <u>-</u>	-	
Balance at close of the month	8,300,000,000	-			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement dur	ring the month	1	thereto	pursuant thereto as
(dd/mm/yyyy) and —					•	at close of the
class of shares			~	_		month
issuable	Granted	Exercised	Cancelled	Lapsed		·
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)	-				_	
(,						
2.						
(
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
,,			Total A. (Ordinary shares)	Nil	
				reference shares)	N/A	
			(11	(Other class)	N/A	
Total funds raised de	ing the mantle	from aversion of		(Other class)	1 1/ / 1	
Total funds raised dur options (State currenc		nom exercise of		Nil		
ophons (State Currenc	<i>y)</i>			1 111		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note		HKD	540,000,000	Nil	540,000,000	Nil	5,400,000,000
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordin	nary Shares					
Subscription price	HK\$						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)					
2.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
3.		(,,,					
Stock code (if listed)					-		
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed)					-		
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
		· · · /		Total C. (Ordi		Nil	
					rence shares)	N/A	-
				((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/1 1	

Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)	N/A			
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		

For Main Board and GEM listed issuers

			-	or mann r	oui	N C	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						close of the month
5.		At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			
8.	Consideration issue	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /			

	Fo	r Maın Boa	rd and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable _ (Note 1)	N/A		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(///)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable _ (Note 1)	N/A		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(///)		
	EGM approval date: (dd/mm/yyyy)	(11)		
		dinary shar erence shar (Other cla	es) N/A	
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	:	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to I	E):		N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		N/A
(These figures should be the same as the relevant figure	res under II above ("Moveme	nts in Issue	d Share Capita	l").)

Remarks (if any):
Submitted by: Au Yeung Pui Shan Karen
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.