

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                          |                                  |   |  |  |
|--|--------------------------|----------------------------------|---|--|--|
| Name of Issuer Midla Date Submitted 06/12    | nd IC&I Limited<br>/2010 |                                  |   |  |  |
| I. Movements in Authorised Share Ca          | pital                    |                                  |   |  |  |
| 1. Ordinary Shares                           |                          |                                  |   |  |  |
| (1) Stock code : <u>00459</u> Desc           | eription: Ordinary       | Shares                           |   |  |  |
|  | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          | 50,000,000,000           | HK\$0.01                         | HK\$500,000,000                           |  |  |
| Increase/(decrease)                          | Nil                      |                                  | Nil                                       |  |  |
| Balance at close of the month                | 50,000,000,000           | HK\$0.01                         | HK\$500,000,000                           |  |  |
| (2) Stock code : N/A Desc                    | eription :               |                                  |   |  |  |
|  | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          |                          |                                  |   |  |  |
| Increase/(decrease)                          |                          |                                  |   |  |  |
| Balance at close of the month                |                          |                                  |   |  |  |

30/11/2010

| 2. Preference Shares                             |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A De                              | escription:                    |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | h                              |                                  |   |
| Increase/(decrease)                              |                                |                                  |   |
| Balance at close of the month                    |                                |                                  |   |
| 3. Other Classes of Shares                       |                                |                                  |   |
| Stock code: N/A De                               | escription :                   |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | h                              |                                  |   |
| Increase/(decrease)                              |                                |                                  |   |
| Balance at close of the month                    |                                |                                  |   |
| Total authorised share capital at the currency): | end of the month (State        | 11V¢50                           | 00,000,000                                |

## II. Movements in Issued Share Capital

|                                       | No. of ordina  | ry shares | No of preference | No. of other classes |  |
|---------------------------------------|----------------|-----------|------------------|----------------------|--|
|                                       | (1) (2) shares |           | •                | of shares            |  |
| Balance at close of preceding month   | 8,300,000,000  | -         |                  |                      |  |
| Increase/ (decrease) during the month | Nil            |           | _ <u>-</u>       | <del>-</del>         |  |
| Balance at close of the month         | 8,300,000,000  | _         |                  |                      |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM |                |                  |                |                   | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued |
|--|----------------|------------------|----------------|-------------------|--|---|
| approval date                                    |                | Movement dur     | ring the month | 1                 | thereto  | pursuant thereto as                             |
| (dd/mm/yyyy) and —                               |                |                  |                |                   | •  | at close of the                                 |
| class of shares                                  |                |                  | ~              | _                 |  | month   |
| issuable   | Granted        | Exercised        | Cancelled      | Lapsed            |  | ·   |
| 1. N/A   |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
| ( / / )  |                |                  |                |                   |  |   |
| shares   |                |                  |                |                   |  |   |
| ( <i>Note 1</i> )                                | -              |                  |                |                   | _  |   |
| ( ,  |                |                  |                |                   |  |   |
| 2.   |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
| (  |                |                  |                |                   |  |   |
| ( / / )  |                |                  |                |                   |  |   |
| shares   |                |                  |                |                   |  |   |
| (Note 1)   |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
| 3.   |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
|  |                |                  |                |                   |  |   |
| ( / / )  |                |                  |                |                   |  |   |
| shares   |                |                  |                |                   |  |   |
| (Note 1)   |                |                  |                |                   |  |   |
| ,,   |                |                  | Total A. (     | Ordinary shares)  | Nil  |   |
|  |                |                  |                | reference shares) | N/A  |   |
|  |                |                  | (11            | (Other class)     | N/A  |   |
| Total funds raised de                            | ing the mantle | from aversion of |                | (Other class)     | 1 1/ / 1   |   |
| Total funds raised dur options (State currenc    |                | nom exercise of  |                | Nil               |  |   |
| ophons (State Currenc                            | <i>y )</i>     |                  |                | 1 111             |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

| Class and description   |              | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Note   |              | HKD                            | 540,000,000                        | Nil                        | 540,000,000                  | Nil  | 5,400,000,000   |
|   |              |                                |                                    |                            |                              |  |   |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) | N/A<br>Ordin | nary Shares                    |                                    |                            |                              |  |   |
| Subscription price  | HK\$         |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))             |              | ( / / )                        |                                    |                            |                              |  |   |
| 2.  |              |                                |                                    |                            |                              |  |   |
| Stock code (if listed)  |              |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price     |              |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              |              | ( / / )                        |                                    |                            |                              |  |   |
| 3.  |              | (,,,                           |                                    |                            |                              |  |   |
| Stock code (if listed)  |              |                                |                                    |                            | -                            |  |   |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price     |              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable)                                 |              |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy) 4.   |              | ( / / )                        |                                    |                            |                              |  |   |
| Stock code (if listed)  |              |                                |                                    |                            | -                            |  |   |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price     |              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                    |              | ( / / )                        |                                    |                            |                              |  |   |
|   |              | · · · /                        |                                    | Total C. (Ordi             |                              | Nil  |   |
|   |              |                                |                                    |                            | rence shares)                | N/A  | -   |
|   |              |                                |                                    | (                          | (Other class)                | N/A  | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
| (Other class)   | 1 1/1 1  |   |
|   |  |   |

| Type of Issue   | in Issued Share Capital   |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|---------------------------|---|-------|---|--|---|
|                 |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 1. Rights issue | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|                 |                           |   |       |   | -  |   |
|                 |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 2. Open offer   | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|                 |                           |   |       |   |  |   |
|                 |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 3. Placing      | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|                 |                           |   |       |   |  |   |
|                 |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 4. Bonus issue  |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|                 |                           | EGM approval date:                      | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    |                      |                              | -   | or mann r       | , oui | N C  |  |
|----|----------------------|------------------------------|---|-----------------|-------|--|--|
|    |                      |                              |   |                 |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at |
|    | Type of Issue        |                              |   |                 |       |  | close of the month   |
| 5. |                      | At price: State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / |       |  |  |
| 6. | Repurchase of shares |                              | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | N/A ( / /       |       |  |  |
| 7. | Redemption of shares |                              | Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / |       |  |  |
| 8. | Consideration issue  | At price: State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / |       |  |  |

|   | Fo                                      | r Maın Boa                               | rd and GEM lis   |  |
|---|---|--|--|--|
|   |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| Type of Issue   |   |  |  | month  |
|   | Class of shares issuable _ (Note 1)     | N/A                                      |  |  |
| 9. Capital reorganisation                                 | Issue and allotment date : (dd/mm/yyyy) | (///)                                    |  |  |
|   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                  |  |  |
|   |   |  |  |  |
|   | Class of shares issuable _ (Note 1)     | N/A                                      |  |  |
| 10. Other (Please specify) At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | (///)                                    |  |  |
|   | EGM approval date: (dd/mm/yyyy)         | (11)                                     |  |  |
|   |   | dinary shar<br>erence shar<br>(Other cla | es) N/A  |  |
|   |   |  |  |  |
| Total increase / (decrease) in ordinary shares during th  | e month (i.e. Total of A to E):         | :  | (1)  | Nil  |
|   |   |  | (2)  | N/A  |
| Total increase / (decrease) in preference shares during   | the month (i.e. Total of A to I         | E):                                      |  | N/A  |
| Total increase / (decrease) in other classes of shares du | uring the month (i.e. Total of          | A to E):                                 |  | N/A  |
| (These figures should be the same as the relevant figure  | res under II above ("Moveme             | nts in Issue                             | d Share Capita   | l").)  |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Au Yeung Pui Shan Karen   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.