

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Midlan	nd IC&I Limited		
Date Submitted 05/10/2	2009		
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00459</u> Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2009

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Dalance at along of precading month			
barance at crose of preceding month			
		-	
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,300,000,000	<u></u>	. 	<u></u>
Increase/ (decrease) during the month	Nil	<u></u>	· 	
Balance at close of the month	8,300,000,000		· 	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued		
approval date		Movement di	uring the month		thereto	pursuant thereto as		
(dd/mm/yyyy) and — class of shares						at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.N/A								
(/ /)								
shares								
(Note 1)								
2.								
(/ /) shares								
$\frac{\text{snares}}{(Note \ 1)}$								
(Note 1)								
3.								
<u> </u>								
(/ /)								
shares								
(Note 1)								
(11010-1)			Total A. (C	Ordinary shares)				
			(Pre	eference shares)				
			((Other class)				
Total funds raised dur	ring the month	from exercise of	f	(
options (State currence		. HOIH CACICISE OF	L					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Note 540,000,000 Nil 540,000,000 HKD Nil 5,400,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.1 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2.		
	1	
-	1	
	1	
shares (Note 1)	1	
Situres (1707c 1)		
3.		
	1	
	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(Other class)		

Other Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable	N/A			
		(Note 1)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A			
		Class of shares issuable (Note 1)		_		
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A			
		Class of shares issuable (Note 1)		_		
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Class of shares issuable	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares State State State Class of shares State Class of shares State Class of shares Class of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approv	Type of issue						
Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares shares Redemption of shares Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				N/A			
Class of shares	Scrip dividend	At price : State currency ——	Issue and allotment	(/ /)		
Class of shares repurchased (Note I) Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Consideration issue At price: State (lssue and allotment (/ /) (date: (dd/mm/yyyy) (/ /) (/) (/ /)				(/ /)		
Class of shares repurchased (Note I) Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Consideration issue At price: State (lssue and allotment (/ /) (date: (dd/mm/yyyy) (/ /) (/) (/ /)				NI/A			
Class of shares							
Redemption of shares Class of shares	Repurchase of shares			(/ /)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				N/A			
Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	Redemption of shares		Redemption date:	(/ /)		
Class of shares issuable (Note 1) Consideration issue At price: State currency ————————————————————————————————————				(/ /)		
Class of shares issuable (Note 1) Consideration issue At price: State currency ————————————————————————————————————							
Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				N/A			
Bow approvar date.	Consideration issue	At price : State currency	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Fo	or Main I	Board a	and GEM lis	
Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,500 01 155000		N/A			
	Class of shares issuable (Note 1)		_		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable	N/A			
	(<i>Note 1</i>)				
Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		rdinary si ference si (Other	hares)		- - -
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E)):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kam Man Yi, Margaret
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.