

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Midland IC&I Limited
Date Submitted	02/09/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : $\underline{0}$	0459	Descrij	ption :	Ordinary	Shares	
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	nonth	50,000	,000,000	<u>HK\$0.01</u>	<u>HK\$500,000,000</u>
Increase/(decrease)			Nil			Nil
Balance at close of	the month		50,000	,000,000	<u>HK\$0.01</u>	HK\$500,000,000
(2) Stock code : $\underline{N}$	V/A	Descrij	ption :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	nonth				
Increase/(decrease)						
Balance at close of	the month					

## 2. Preference Shares

Stock code : <u>N</u>	/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000** :

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,300,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,300,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement du	ring the month	1	thereto	pursuant thereto as
(dd/mm/yyyy) and -			0			at close of the
class of shares	~ .		~			month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
(						
2.						
·						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·		. <u></u>	<u> </u>	
(1000 1)			Total A (	Ordinary shares)		
			Dr	reference shares)		
			(11)	,		
				(Other class)		
Total funds raised dur		from exercise of				
options (State currenc	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nce shares) nce shares) Dther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)       No. of shares issuer is during mont stares of preceding during the close of the there outstanding month month         Class and description       Currency of Amount at close Converted Amount at pursua amount of preceding during the close of the there outstanding month month         1. Convertible Note       HKD       540,000,000       Nil       540,000,000         Stock code (if listed)       N/A	s of shares of issuer ssued which may be issued pursuant th thereto as at ant close of the
Class of shares       Ordinary Shares         issuable (Note 1)       Ordinary Shares         EGM approval date       HK\$0.1         (if applicable)       ( / / )         (dd/mm/yyyy))       ( / / )         2.	Nil 5,400,000,000
Class of shares issuable (Note 1)       Ordinary Shares         Subscription price       HK\$0.1         EGM approval date (if applicable) (dd/mm/yyyy))       ( / / / )         2.	, , , ,
Class of shares issuable (Note 1)       Ordinary Shares         Subscription price EGM approval date (if applicable) (dd/mm/yyyy))       HK\$0.1         2.	
issuable (Note 1)       Ordinary Shares         Subscription price       HK\$0.1         EGM approval date       (if applicable)         (dd/mm/yyyy))       ( / / )         2.	
Subscription price       HK\$0.1         EGM approval date       (if applicable)         (dd/mm/yyyy))       ( / / )         2.	
(if applicable) (dd/mm/yyyy)) ( / / ) 2. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
(dd/mm/yyyy))       ( / / )         2.	
2.       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)	
Stock code (if listed)	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
(if applicable) (dd/mm/yyyy) ( / / )	
(dd/mm/yyyy) ( / / )	
3.	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription priceEGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / )	
<u>4.</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / ) Total C (Ordinary shares) Nil	
Total C. (Ordinary shares) Nil (Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in	Issued Share Capital				N. C	N. C
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		~	N/A			
		Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable	N/A			
		(Note 1)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable	N/A			
		(Note 1)				
Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	
		Class of shares issuable	N/A			
		(Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		<u>F</u>	For Main I	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable	N/A			
Scrip dividend	At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A			
		Class of shares repurchased ( <i>Note 1</i> )				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A			
		Class of shares issuable ( <i>Note 1</i> )				
Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed issuers			
				No. of ne	
				shares c	
					ued issuer which
				during th	
				month	
				pursuan	
				thereto	thereto as at close of the
<b>T C I</b>					month
Type of Issue			N/A		montin
			N/A		
		Class of shares issuable			
		(Note 1)			
		Issue and allotment	( / /	)	
Capital reorganisation		date : (dd/mm/yyyy)	`	,	
		date : (dd/illin/yyyy)			
		EGM approval date:	( / /	)	
		(dd/mm/yyyy)			
			N/A		
		Class of shares issuable			
		(Note 1)			
Other	At mino State			<u>`</u>	
(Please specify)	At price : State	Issue and allotment	( / /	)	
(rieuse speenij)	currency	date : (dd/mm/yyyy)			
			( / /	)	
		EGM approval date:	( / /	)	
		(dd/mm/yyyy)			
Total E. (Ordinary shares)					
(Preference shares)					
			(Other	class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kam Man Yi, Margaret

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.