

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/01/2009</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Midl	and IC&I Limited		
Date Submitted 04/0	2/2009		
I. Movements in Authorised Share C	^c apital		
1. Ordinary Shares			
(1) Stock code : <u>00459</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descripti	on:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth _			
Increase/(decrea	ase)	_		-	
Balance at close	e of the month	_			
3. Other Classes	s of Shares				
Stock code:	N/A	Descripti	on:		
Stock code.	1011	_ ^			
Stock code .		_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			No. of other	(State	capital
Balance at close Increase/(decrea	e of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,300,000,000	<u></u>			
Increase/ (decrease) during the month	Nil	. <u></u>		<u></u>	
Balance at close of the month	8,300,000,000	. 			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	or share option	1 Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wio veillent dar	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted	Nil	Nil	Nil	Nil	Nil	83,000,000
by the EGM held						
on (06/06/2005)						
Ordinary shares						
(<i>Note 1</i>)	-	· -	-			
(11016-1)						
2.						
۷.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$		·				
(14016-1)		T	otal A. (Ordi	nary charec)	Nil	
		1,		ence shares)		
			•	·		
				Other class)	IV/A	
Total funds raised du		h from exercise				
options (State currer	ncy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertib	le into	Shares of the	Issuer which are to	be Listed)			
Class and description		amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note		HKD	540,000,000	Nil	540,000,000	Nil	5,400,000,000
Stock code (if listed)	N/A				·		
Class of shares							
issuable (Note 1)		nary Shares					
Subscription price	HK\$	0.1					
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)					
2.							
		-					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	_	(/ /)					
					inary shares) <u>Nil</u>		
					rence shares) N/A		
				((Other class) N/A	1	
i							

than under Share Option Schemes)

1. <u>N/A</u>	
(/ /) shares (Note 1)	
2	
(/ /) shares (Note 1) 3.	
Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	

Other Movements in				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A	_	
		(Note 1)			
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A		
		Class of shares issuable (<i>Note 1</i>)		_	
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)	N/A	_	
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)	N/A	_	
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			N/A			
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	-
			N/A			
		Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
			N/A			
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A			
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI	Main r		and Gelvi iis	
			1	No. of new	No. of new
				shares of	shares of
					issuer which
			•	during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at close of the
T					month
Type of Issue		N/A			ШОпш
	Class of abores issueble	IV/A			
	Class of shares issuable – (Note 1)		_		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
		27/4			
	C' 6 1 1 11	N/A			
	Class of shares issuable – (Note 1)		_		
Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
	Total E. (Ord	linary sl	nares)		
	(Prefe	rence sl	hares)		
		(Other			
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):		(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Total of A	to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Λ	Лa	in	R	ard	and	GFM	1	isted	issuer
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Remarks (if any):
Submitted by: Kam Man Yi, Margaret
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.