

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Midlan  Date Submitted 04/11/2	ad IC&I Limited 2015			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>00459</u> Descr	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2015

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,705,000,000	-		
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	13,705,000,000		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date pursuant thereto as thereto Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (19/09/2008) Ordinary Nil Nil Nil Nil Nil 58,330,000\* shares (*Note 1*) 2. ( / / Shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

<sup>\* (</sup>No. of share options as at 31 October 2015: 145,000,000 share options (vested : 58,330,000 share options; unvested : 86,670,000 share options)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )	<del>-</del>			
2.					
	<u> </u>				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	ıl B. (Ordin	ary shares)	Nil	
		(Prefere	nce shares)	N/A	
		(0	Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
-						
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Gr. 1 1 (1611 + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
			(Prefere	nce shares)	N/A	<u>-</u> -
			((	Other class)	N/A	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
	-
Nil	
	•
N/A	-
١	issuer issued during the month pursuant thereto

Type of Issue   State   Class of shares issuable   N/A   (Note 1)							Issued Share Capital	Other Movements in	Ot
Class of shares issuable (N/A)  (Note I)  1. Rights issue  At price: State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  (Note I)  2. Open offer  At price: State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  (Note I)  3. Placing  At price: State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	of sued the h ant	during the month pursuant					Type of Issue	
Class of shares issuable   N/A   None	-				NI/A	Class of allowed to allo			
EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  2. Open offer  At price: State currency  EGM approval date: ( / / )  date: ( ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  ( ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )				_					
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency State (Idd/mm/yyyy)  EGM approval date: (I/I)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment (I/I)  Class of shares issuable N/A (Note 1)  EGM approval date: (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)  EGM approval date: (IMI)  Class of shares issuable N/A (Note 1)  Issue and allotment (IMI)  Class of shares issuable N/A (Note 1)				)	( / /		At price : State currency	. Rights issue	1.
Class of shares issuable   N/A				)	( / /				
Class of shares issuable   N/A									
2. Open offer  At price: State currency  EGM approval date: ( / / )  ( dd/mm/yyyy)  EGM approval date: ( / / )  ( lass of shares issuable N/A  ( Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )					N/A				
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note I)  State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  Class of shares issuable ( / / )						(Note 1)			
Class of shares issuable N/A (Note 1)  3. Placing At price: State Lourrency State Lourrency Lour				)	( / /		At price : State currency	. Open offer	2.
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )				)	( / /				
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )									
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )					N/A	Class of shares issuable			
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )				,			<b>G</b>		
Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )				)	( / /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	. Placing	3.
(Note 1)  4. Bonus issue  Issue and allotment ( / / )				)	( / /	EGM approval date: (dd/mm/yyyy)			
(Note 1)  4 Bonus issue  Issue and allotment ( / / )									
					N/A				
date . (dd/iiii/yyyy)				)	( / /	Issue and allotment date : (dd/mm/yyyy)		. Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)				)	( / /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		1 or Main B		No. of new	No. of new
				shares of	shares of
			i	ssuer issued during the	issuer which may be
				month	issued
				pursuant thereto	pursuant thereto as at
				mereto	close of the
Type of Issue					month
	Class of shares issua	ble N/A			
	(Note 1)		<del></del>		
9. Capital reorganisation	Issue and allotment	( / /	)		
reorganisation	date : (dd/mm/yyyy)	(	,		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issua	ble N/A			
10.01	(Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E.	(Ordinary sh	nares)	Nil	
		(Preference sh			•
		(Other o	class)	N/A	•
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	)	Nil
			(2)	)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		· -	N/A
Total increase / (decrease) in other classes of shares du	_				N/A
(These figures should be the same as the relevant figure	res under II above ("Mo	ovements in Iss	rued S	Share Capital	!").)

Remarks (if any):
<u> </u>
Submitted by: MUI Ngar May, Joel
Title: Company Secretary  (Discourse of the late of th
(Director, Secretary or other duly authorised officer)
$\mathcal{M}_{\mathcal{A}}$
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.