

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Midlar Date Submitted 07/10/2	ad IC&I Limited 2015			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>00459</u> Descr	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/09/2015

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	nce No. of other classes			
	(1)	(2)	shares	of shares			
Balance at close of preceding month	13,705,000,000	-					
Increase/ (decrease) during the month			_ _				
Balance at close of the month	13,705,000,000		<u> </u>				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	•	Schemes of the Is	,		No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and —					•	at close of the
class of shares	C	F	C 11 1	T 1		month
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
(19/09/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	58,330,000*
(Note 1)		·				
_						
2.						
(/ /)						
Shares						
(Note 1)	_					
2						
3.						
(/ /)						
shares						
(Note 1)			<u> </u>			
(11010 1)			Total A. (O	rdinary shares)	Nil	
			(Pre	ference shares)	N/A	
			•	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				Nil		

^{* (}No. of share options as at 30 September 2015: 145,000,000 share options (vested : 58,330,000 share options; unvested : 86,670,000 share options)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	-	•			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
	- -				
	<u> </u>				
Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B (Ordin	ary shares)	Nil	
	1011	(Prefere	nce shares)	N/A	
		((Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>				<u> </u>	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary charac)	Nil	
				nce shares)	N/A	_
			((Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
	-
Nil	
	•
N/A	-
١	issuer issued during the month pursuant thereto

State State State Class of shares issuable N/A (Mote 1)	O	ther Movements in I	ssued Share Capital					
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			NI/A			
EGM approval date: (//) Class of shares issuable N/A (Note 1) 1. Sue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)					N/A	_		
Class of shares issuable N/A (Note 1) 2. Open offer At price: State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) Class of shares issuable (/ /)				Class of shares issuable	N/A			
Class of shares issuable N/A				(Note 1)				
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (//) (Note 1) Issue and allotment (//) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
State currency					(/ /)		
State currency								
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) Issue and allotment (///) Lissue and allotment (///) Graph of the currency issue issuable of the currency of				Class of shares issuable	N/A			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			Q		(`		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1 Of Walli D		No. of new	No. of new
				shares of	shares of
			i	ssuer issued during the	issuer which may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at close of the
Type of Issue					month
	Class of change issued	ble N/A			
	Class of shares issual (Note 1)	DIE			
9. Capital	Issue and allotment	(/ /)		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				
					-
	Class of shares issual	ble N/A			
	(Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	(/ /)		·
	Total E.	(Ordinary sh	nares)) Nil	
		(Preference sh			-
		(Other	class)	N/A	•
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1))	Nil
			(2))	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	al of A to E):			N/A
(These figures should be the same as the relevant figur	es under II above ("Mo	vements in Iss	sued S	Share Capita	!").)

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.