

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Midlar Date Submitted 07/09/2	ad IC&I Limited 2015		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>00459</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2015

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	13,705,000,000	-		
Increase/ (decrease) during the month			_ _	
Balance at close of the month	13,705,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date pursuant thereto as thereto Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (19/09/2008) Ordinary Nil Nil Nil Nil Nil 58,330,000* shares (*Note 1*) 2. (/ / Shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

^{* (}No. of share options as at 31 August 2015 : 145,000,000 share options (vested : 58,330,000 share options; unvested : 86,670,000 share options)

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
	•						
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)	·				-		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
(/ /)							-
Stools and a (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			T-4:1 D	(04)	nomy aborra	NE1	
			Total B.		nary shares) ence shares)		-
					Other class)		-
				(-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>				<u> </u>	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary charac)	Nil	
				nce shares)	N/A	_
			(0	Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
_	
	-
Nil	
	•
N/A	-
١	issuer issued during the month pursuant thereto

Type of Issue State Class of shares issuable N/A (Note 1)							Issued Share Capital	Other Movements in	Ot
Class of shares issuable (N/A) (Note I) 1. Rights issue At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) 2. Open offer At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (Note I) 3. Placing At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	of sued the h ant	during the month pursuant					Type of Issue	
Class of shares issuable N/A None	-				NI/A	Class of allowed to allow			
EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency EGM approval date: (/ /) date: ((/ /) EGM approval date: (/ /) EGM approval date: (/ /) ((/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) EGM approval date: (/ /)				_					
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State (Idd/mm/yyyy) EGM approval date: (I/I) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (I/I) Class of shares issuable N/A (Note 1) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (IMI) Class of shares issuable N/A (Note 1) Issue and allotment (IMI) Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	. Rights issue	1.
Class of shares issuable N/A)	(/ /				
Class of shares issuable N/A									
2. Open offer At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (lass of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)					N/A				
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note I) State currency Class of shares issuable (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /)						(Note 1)			
Class of shares issuable N/A (Note 1) 3. Placing At price: State Lourrency State Lourrency Lour)	(/ /		At price : State currency	. Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /				
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)									
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)					N/A	Class of shares issuable			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)				,			G		
Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	. Placing	3.
(Note 1) 4. Bonus issue Issue and allotment (/ /))	(/ /	EGM approval date: (dd/mm/yyyy)			
(Note 1) 4 Bonus issue Issue and allotment (/ /)									
					N/A				
date . (dd/iiii/yyyy))	(/ /	Issue and allotment date : (dd/mm/yyyy)		. Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuabl (Note 1)	le <u>N/A</u>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuabl (Note 1)	le <u>N/A</u>		
10. Other (Please specify) At price: Sta	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Ordinary share Preference share (Other clas	es) N/A	- - -
Total increase / (decrease) in ordinary	shares during the month (i.e. Total of A to	o E): ((1)	Nil
		((2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.