

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	<b>yyy</b> ):	31/05/2015			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer <u>M</u>	Iidland IC	&I Limited			
Date Submitted 0	4/06/2015				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>00459</u>	Descriptio	n: Ordinary	Shares		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth	50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : N/A	Descriptio	n :			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)	_				
Balance at close of the month					

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	IIIZOSO	00,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	13,700,000,000	-				
Increase/ (decrease) during the month	<u> </u>	-	_ <del></del>			
Balance at close of the month	13,700,000,000	-				

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and —		WIO VEINERI GUI	ing the month			at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		11-
1. Share						
Option Scheme						
(19/09/2008)						
Ordinary	Nil	Nil	Nil	Nil	Nil	62 220 000*
shares	INII	INII	INII	INII	INII	63,330,000*
(Note 1)						
2.						
( / / )						
Shares						
(Note 1)						
3.						
( / / )						
$\frac{\text{shares}}{(Note \ 1)}$			<del></del>			
(Note 1)			Total A. (O	rdinary shares)	Nil	
				ference shares)	N/A	
			`	(Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		Nil		

<sup>\* (</sup>No. of share options as at 31 May 2015 : 150,000,000 share options (vested : 63,330,000 share options; unvested : 86,670,000 share options)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	( / / )				
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	<u> </u>				
( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4.					
	_				
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	•			
	Tota	1B (Ordina	ary shares)	Nil	
	104	(Preferer	nce shares)	N/A	<u> </u>
		(O	ther class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordir	nary shares)	Nil	_
				ence shares)	N/A	-
			((	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
	N/A		
	( / / )		
	shares (Note 1)		
1			
2.			
	( / / )		
	shares (Note 1)		
	,		
3.			
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Guilli Guiss)	11/11	

Shares of sissue issue during the month pursuant thereto						Issued Share Capital	Other Movements in	O
Class of shares issuable (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (// )  EGM approval date: (// )  (Note 1)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  (Note 1)  1. Sue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  (Id/mm/yyyy)  EGM approval date: (// )  (Id/mm/yyyy)  EGM approval date: (// )  (Note 1)  1. Sue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  (Note 1)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	issuer issued during the month pursuant					Type of Issue	
1. Rights issue			NI/A	N/A	Class of change is suchla		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  1			IV/A	11//				
Class of shares issuable N/A (Note I)  2. Open offer At price: State currency     Class of shares issuable N/A (Note I)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable N/A (Note I)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (///)  Class of shares issuable N/A (Note I)  Class of shares issuable (///)			/ / )	( / /		At price : State currency	. Rights issue	1.
2. Open offer  At price: State currency  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)			/ / )	( / /				
2. Open offer  At price: State currency  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)								
2. Open offer  At price: State currency  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable N/A  State currency  Class of shares issuable (///)  EGM approval date: (///)  State (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///) (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable N/A  (Note 1)			N/A	N/A				
date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (note 1)  Class of shares issuable N/A (Note 1)					(Note 1)			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)			/ / )	( / /		At price : State currency	2. Open offer	2.
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)			/ / )	( / /				
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)								
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)			N/A	N/A	Class of shares issuable			
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)			/ / )	( / /		Stata		
Class of shares issuable N/A (Note 1)			<i>' ' )</i>	( / /	date : (dd/mm/yyyy)	At price : State currency	B. Placing	3.
(Note 1)			/ / )	( / /	EGM approval date: (dd/mm/yyyy)			
(Note 1)								
Issue and allotment ( / / )			N/A	N/A				
4. Bonus issue date : (dd/mm/yyyy)			/ / )	( / /	Issue and allotment date : (dd/mm/yyyy)		l. Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			/ / )	( / /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

N/A

Type of Issue				No. of ne shares of issuer issu during th month pursuan thereto	of shares of issuer which he may be issued tt pursuant
		Class of shares issuab (Note 1)	le N/A	_	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Class of shares issuab (Note 1)	le N/A	-	
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Total E.	(Ordinary sha Preference sha (Other cl	res) N/A	
Total increase / (decre	ease) in ordinary shares during th	e month (i.e. Total of A t	o E):	(1)	Nil
				(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary  (Director Secretary or other delta particular of Secretary)
(Director, Secretary or other duly authorised officer)
Notes ·

- *Notes*:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.