

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	y yy) :	28/02/2015		
To: Hong Kong Exchanges and C	Clearing L	imited		
Name of Issuer M	idland IC	&I Limited		
Date Submitted 05	5/03/2015			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>00459</u> I	Description	n: Ordinary	Shares	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : N/A I	Descriptio	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	IIIZOSO	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,700,000,000	-		
Increase/ (decrease) during the month	<u> </u>	-	_ 	
Balance at close of the month	13,700,000,000	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and —		WIO VEINERI GUI	ing the month			at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		H-
1. Share						
Option Scheme						
(19/09/2008)						
Ordinary	Nil	Nil	Nil	Nil	Nil	62 220 000*
shares	INII	INII	INII	INII	INII	63,330,000*
(Note 1)						
2.						
(/ /)						
Shares						
(Note 1)						
3.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)			Total A. (O	rdinary shares)	Nil	
				ference shares)	N/A	
			`	(Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		Nil		

^{* (}No. of share options as at 31 December 2014: 150,000,000 share options (vested: 63,330,000 share options; unvested: 86,670,000 share options)

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)		ose of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
(/ /)	-					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /)						-
Stools and a (if listed)	(/ /)					
		Total B.	(Ordina	ary shares)	Nil	
			(Preferer	nce shares)	N/A	.
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	_					
	<u>—</u>					
Stock code (if listed)						-
Class of shares		 ;				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
0. 1. 1. (22) . 5	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	nce shares)	N/A	-
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
	N/A		
	(/ /)		
	shares (Note 1)		
1			
2.			
	(/ /)		
	shares (Note 1)		
	,		
3.			
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Guilli Guiss)	11/11	

Type of Issue State Class of shares issuable N/A (Note 1)							Issued Share Capital	Other Movements in	Ot
Class of shares issuable (N/A) (Note I) 1. Rights issue At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) 2. Open offer At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (Note I) 3. Placing At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	of sued the h ant	during the month pursuant					Type of Issue	
Class of shares issuable N/A None	-				NI/A	Class of allows to allo			
EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency EGM approval date: (/ /) date: ((/ /) EGM approval date: (/ /) EGM approval date: (/ /) ((/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) EGM approval date: (/ /)				_					
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State (Idd/mm/yyyy) EGM approval date: (I/I) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (I/I) Class of shares issuable N/A (Note 1) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (IMI) Class of shares issuable N/A (Note 1) Issue and allotment (IMI) Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	. Rights issue	1.
Class of shares issuable N/A)	(/ /				
Class of shares issuable N/A									
2. Open offer At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (lass of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)					N/A				
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note I) State currency Class of shares issuable (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /)						(Note 1)			
Class of shares issuable N/A (Note 1) 3. Placing At price: State Lourrency State Lourrency Lour)	(/ /		At price : State currency	. Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /				
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)									
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)					N/A	Class of shares issuable			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)				,			G		
Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	. Placing	3.
(Note 1) 4. Bonus issue Issue and allotment (/ /))	(/ /	EGM approval date: (dd/mm/yyyy)			
(Note 1) 4 Bonus issue Issue and allotment (/ /)									
					N/A				
date . (dd/iiii/yyyy))	(/ /	Issue and allotment date : (dd/mm/yyyy)		. Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

Type of Issu	ue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole N/A			
9. Capital reorganisati	ion		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	ole N/A			
10. Other (Please spec	cify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sh (Preference sh (Other o	ares	N/A	
Total increase	/ (decreas	se) in ordinary shares during th	e month (i.e. Total of A t	to E):	(1)	Nil
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(· · · · · · · · · · · · · · · · · · ·

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.