

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Midland IC&I Limited	
Date Submitted	03/06/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00459</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,700,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	13,700,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ring the month	1	thereto	pursuant thereto as
(dd/mm/yyyy) and -						at close of the
class of shares	_					month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(19/09/2008)						
Ordinary	NT:1	NT'1	NT'1	NT:1	NT:1	20,000,000
shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
(1						
2						
<u></u>						
shares						
(Note 1)						
3.						
shares						
		<u> </u>				
(Note 1)			T- (-1 A ()		NT:1	
				Ordinary shares)	Nil	
			(Pr	reference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options (State currence	cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	· ·	·			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
	·				
Stock code (if listed)					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	l B. (Ordina	ry shares)	Nil	
		(Preference	ce shares)	N/A	- -
		(Ot	her class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1)

2.

3.

4.

ssuable (Note 1)				
Subscription price				
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/ /)		
_			Total C. (Ordinary shares)	Nil
			(Preference shares)	N/A
			(Other class)	N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
]	
shares (Note 1)		
2.		
2		
]	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in Is	sued Share Capital				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
	Type of Issue					pursuant thereto	pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of Issue		<u>For</u>	<u>Main I</u>	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
		Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
		Class of shares repurchased (<i>Note 1</i>)		IN/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	;	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boar	d and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	— (1					close of the
	Type of Issue					month
			Class of change issuel	ble N/A		
			Class of shares issuat	$\frac{1}{A}$		
			(<i>Note</i> 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)	· · · · ·		
	2					
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issual	ble N/A		
			(Note 1)			
1.0			(Note 1)			
10	Other At p	price : State	Issue and allotment	(/ /)		
	(Please specify) At p	currency	date : (dd/mm/yyyy)	· · · ·		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E.	(Ordinary share		<u>.</u>
				(Preference share	·	_
				(Other clas	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
---------	-----	-------

Submitted by: MUI Ngar May, Joel				
Title: Company Secretary				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.