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**MIDLAND IC&I LIMITED**

**美聯工商舖有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8090)**

## **APPOINTMENT OF DIRECTOR**

The board (the “Board”) of directors (the “Directors”) of Midland IC&I Limited (the “Company”) is pleased to announce that Mr. Ho Kwan Tat (“Mr. Ho”) has been appointed as an independent non-executive director and a member of audit committee of the Company with effect from 12 December 2007.

Mr. Ho, aged 43, is a practicing Certified Public Accountant in Hong Kong and is now a partner of World Link CPA Limited. He is a fellow member of the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. He has extensive experience in audit and taxation. Mr. Ho is currently also an independent non-executive director of another two companies listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), namely E2-Capital (Holdings) Limited and The Sun’s Group Limited.

Pursuant to an appointment letter issued by the Company to Mr. Ho, Mr. Ho’s appointment took effect from 12 December 2007 for a term of one year subject to retirement by rotation and re-election at the annual general meeting in accordance with the Company’s articles of association. Mr. Ho is entitled to receive, under the abovementioned appointment letter, a director’s fee of HK\$60,000 per annum which was determined by the Board with reference to his duties and responsibilities with the Company and the market rate. There is no information relating to Mr. Ho that is required to be disclosed pursuant to Rule 17.50(2) (h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”).

Mr. Ho does not hold any position within the Company or any of its subsidiaries and does not have any relationship with any Directors, chief executive, management shareholders or substantial shareholders (as defined in the GEM Listing Rules) of the Company and does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

*\* For identification purposes only*

There are no other matters in relation to the appointment of Mr. Ho that need to be brought to the attention of the shareholders of the Company.

The Board would take this opportunity to welcome Mr. Ho on his joining the Board.

By order of the Board  
Yuen Wing Kwan, Annie  
Company Secretary

Hong Kong, 12 December 2007

As at the date of this announcement, the Board of the Company comprises eight directors, namely Mr. Wong Tsz Wa, Ms. Ip Kit Yee, Kitty and Ms. Wong Ching Yi, Angela as executive Directors, Mr. Tsang Link Carl, Brian as non-executive Director, and Mr. Ho Kwan Tat, Mr. Koo Fook Sun, Louis, Mr. Sha Pau, Eric and Mr. Ying Wing Cheung as independent non-executive Directors.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from its date of publication and on the website of the Company at [www.midlandici.com.hk](http://www.midlandici.com.hk).*