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POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 10 MAY 2012

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) is pleased to announce that all the resolutions proposed at the annual general meeting of the Company held on 10 May 2012 (the “AGM”) were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. The poll results in respect of all the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To receive and adopt the audited consolidated financial statements and the reports of the directors and independent auditor for the year ended 31 December 2011.	4,402,980,000 (100.00%)	0 (0.00%)
2	(a)		
	(i) To re-elect Ms. WONG Ching Yi, Angela as director.	4,401,550,000 (99.97%)	1,430,000 (0.03%)
	(ii) To re-elect Mr. WONG Hon Shing, Daniel as director.	4,401,550,000 (99.97%)	1,430,000 (0.03%)
	(iii) To re-elect Ms. TANG Mei Lai, Metty as director.	4,391,560,000 (99.74%)	11,420,000 (0.26%)
	(iv) To re-elect Mr. SHA Pau, Eric as director.	4,391,560,000 (99.74%)	11,420,000 (0.26%)
	(b) To authorise the Board to fix the directors’ remuneration.	4,401,550,000 (99.97%)	1,430,000 (0.03%)
3	To re-appoint Messrs. PricewaterhouseCoopers as the auditor of the Company and to authorise the Board to fix their remuneration.	4,392,990,000 (99.77%)	9,990,000 (0.23%)
4	To grant a general mandate to the directors of the Company to repurchase the Company’s shares.	4,401,550,000 (99.97%)	1,430,000 (0.03%)

* For identification purposes only

5	To grant a general mandate to the directors of the Company to issue, allot and otherwise deal with the Company's shares.	4,357,700,000 (98.97%)	45,280,000 (1.03%)
6	To extend the general mandate granted to the directors under resolution no. 5 to include shares repurchased pursuant to the general mandate granted under resolution no. 4.	4,357,700,000 (98.97%)	45,280,000 (1.03%)

As at the date of the AGM, the issued share capital of the Company comprised 8,300,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the AGM.

As more than 50% of the votes were cast in favour of each of the resolutions, the Board announces that all the resolutions were duly passed as ordinary resolutions.

On behalf of the Board
Midland IC&I Limited
MOK Ka Fai
Company Secretary

Hong Kong, 10 May 2012

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Ms. TANG Mei Lai, Metty, Mr. WONG Tsz Wa, Pierre, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; one is Non-executive Director, namely Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.