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美聯工商舖有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 459)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) hereby announces that a meeting of the Board will be held on Wednesday, 24 August 2011 for the purpose of, inter alia, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2011 and its publication and considering the recommendation on the payment of an interim dividend (if any).

By order of the Board
Midland IC&I Limited
MOK Ka Fai
Company Secretary

Hong Kong, 12 August 2011

As at the date of this announcement, the Board of the Company comprises six directors, of which two are executive directors, namely Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa, Pierre; one is non-executive director, namely Mr. Tsang Link Carl, Brian; and three are independent non-executive directors, namely Mr. Ying Wing Cheung, William; Mr. Sha Pau, Eric and Mr. Ho Kwan Tat, Ted.

** For identification purposes only*