

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美聯工商舖有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 459)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) announces that a meeting of the Board will be held on Wednesday, 16 March 2011 for the purpose of, inter alia, approving the annual results of the Company and its subsidiaries for the year ended 31 December 2010 and its publication and considering the recommendation on the payment of a final dividend (if any).

By Order of the Board
Midland IC&I Limited
Au Yeung Pui Shan, Karen
Company Secretary

Hong Kong, 3 March 2011

As at the date of this announcement, the Board of the Company comprises six directors, of which two are executive directors, namely Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa, Pierre; one non-executive director, namely Mr. Tsang Link Carl, Brian; and three are independent non-executive directors, namely Mr. Ying Wing Cheung, William, Mr. Sha Pau, Eric and Mr. Ho Kwan Tat, Ted.

** For identification purposes only*