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美聯工商舖有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 459)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) announces that a meeting of the Board will be held on Tuesday, 24 August 2010 at Rooms 2505-8, 25th Floor, Worldwide House, 19 Des Voeux Road Central, Hong Kong for the purpose of, inter alia, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2010 and its publication and considering the recommendation on the payment of an interim dividend (if any).

By Order of the Board
Midland IC&I Limited
Kam Man Yi, Margaret
Company Secretary

Hong Kong, 12 August 2010

As at the date of this announcement, the Board of the Company comprises six directors, of which two are executive directors, namely Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa, Pierre; one non-executive director, namely Mr. Tsang Link Carl, Brian; and three are independent non-executive directors, namely Mr. Ying Wing Cheung, William; Mr. Sha Pau, Eric and Mr. Ho Kwan Tat, Ted.

** For identification purposes only*