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CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 30 April 2010 (the "Announcement") of Midland IC&I Limited (the "Company") in relation to a continuing connected transaction of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company noted that there is a typographical error in respect of the address of the premises subject to the Lease and wishes to clarify that the correct address of the said premises should be Nos.11-16 instead of Nos.11-17 on 7/F, Tower B, New Mandarin Plaza, No.14 Science Museum Road, Kowloon, Hong Kong.

By order of the Board
Midland IC&I Limited
WONG Tsz Wa, Pierre
Executive Director and Chief Executive Officer

Hong Kong, 9 June 2010

As at the date of this announcement, the Board comprises six Directors, of which two are executive Directors, namely, Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa, Pierre; one non-executive Director, namely, Mr. Tsang Link Carl, Brian; and three are independent non-executive Directors, namely, Mr. Ying Wing Cheung, William, Mr. Sha Pau, Eric and Mr. Ho Kwan Tat, Ted.

* *For identification purposes only*