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## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 15 DECEMBER 2009**

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) is pleased to announce that the resolution proposed at the extraordinary general meeting of the Company held on 15 December 2009 (“EGM”) were duly passed by the independent shareholders of the Company (“Independent Shareholders”) by way of poll. The poll result in respect of the resolution at the EGM is as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the cross referral services transactions (to the extent not falling under Rule 14A.34 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) contemplated under the cross referral services agreement dated 5 November 2009, together with the proposed annual cap amounts as set out in the circular of the Company dated 26 November 2009	663,980,000 (99.55%)	3,000,000 (0.45%)

As at the date of the EGM, the issued share capital of the Company comprised 8,300,000,000 shares. Save and except for Midland Holdings Limited (“Midland”) and its associates who are required to abstain from voting at the EGM as stated in the circular of the Company dated 26 November 2009, there were no restrictions on any shareholders to cast votes on the resolution at the EGM. Midland held 4,300,000,000 ordinary shares (representing approximately 51.81% of the issued share capital of the Company as at the date of the EGM) had abstained from voting at the EGM. Therefore, there were 4,000,000,000 shares entitling the holders to attend and vote for or against the resolution at the EGM. There was no share entitling the holder to attend and vote only against the resolution at the EGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution, the Board announces that the resolution was duly passed as an ordinary resolution.

By Order of the Board  
**Midland IC&I Limited**  
**Kam Man Yi, Margaret**  
*Company Secretary*

Hong Kong, 15 December 2009

*As at the date of this announcement, the Board of the Company comprises six Directors, of which two are executive Directors, namely Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa, Pierre; one non-executive Director, namely Mr. Tsang Link Carl, Brian; and three are independent non-executive Directors, namely Mr. Ying Wing Cheung, William, Mr. Sha Pau, Eric and Mr. Ho Kwan Tat, Ted.*

*\* For identification purposes only*