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POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 14 MAY 2009

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) is pleased to announce that all the resolutions proposed at the annual general meeting of the Company held on 14 May 2009 (“AGM”) were duly passed by the shareholders of the Company (“Shareholders”) by way of poll. The poll results in respect of all the resolutions at the AGM are as follows:

Ordinary Resolutions	Number of Votes (%)	
	For	Against
1. To receive and approve the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 December 2008.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
2. a. To re-elect Ms. TANG Mei Lai, Metty as director.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
b. To re-elect Mr. TSANG Link Carl, Brian as director.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
c. To re-elect Mr. SHA Pau, Eric as director.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
d. To authorise the board of directors to fix the Directors’ remuneration.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
3. To re-appoint Messrs. PricewaterhouseCoopers as the auditors and authorise the board of directors to fix their remuneration.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
4. To grant a general mandate to the directors to issue, allot and otherwise deal with Company’s shares.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
5. To grant a general mandate to the directors to repurchase the Company’s shares.	4,969,000,000 (99.96%)	2,000,000 (0.04%)
6. To add the aggregate nominal amount of the shares repurchased by the Company to the mandate granted to the Directors under resolution no.4.	4,969,000,000 (99.96%)	2,000,000 (0.04%)

As at the date of the AGM, the issued share capital of the Company comprised 8,300,000,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

As more than 50% of the votes were cast in favour of each of the resolutions, the Board announces that all the resolutions were duly passed as ordinary resolutions.

By Order of the Board
Midland IC&I Limited
Kam Man Yi, Margaret
Company Secretary

Hong Kong, 14 May 2009

As at the date of this announcement, the Board of the Company comprises six Directors, of which two are executive Directors, namely Ms. Tang Mei Lai, Metty and Mr. Wong Tsz Wa; one non-executive Director, namely Mr. Tsang Link Carl, Brian; and three are independent non-executive Directors, namely Mr. Ying Wing Cheung, Mr. Sha Pau, Eric and Mr. Ho Kwan Tat.

** For identification purposes only*