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**CHANGES OF MEMBER OF NOMINATION COMMITTEE,
REMUNERATION COMMITTEE
AND
AUTHORISED REPRESENTATIVES**

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) hereby announces that Mr. WONG Tsz Wa, Pierre has resigned as a member of the Nomination Committee (the “NC”) and the Remuneration Committee (the “RC”) and authorised representatives of the Company (for the purpose of Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and for accepting service of process and notices in Hong Kong on behalf of the Company under section 333A of the Companies Ordinance) with effect from 17 September 2012.

The Board also announces that Mr. WONG Hon Shing, Daniel has been appointed as a member of the NC and the RC and authorised representatives of the Company (for the purpose of Rule 3.05 of the Listing Rules and for accepting service of process and notices in Hong Kong on behalf of the Company under section 333A of the Companies Ordinance) with effect from 17 September 2012.

By order of the Board
Midland IC&I Limited
MOK Ka Fai
Company Secretary

Hong Kong, 17 September 2012

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Ms. TANG Mei Lai, Metty, Mr. WONG Tsz Wa, Pierre, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; one is Non-executive Director, namely Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.

* For identification purposes only