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**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON 13 DECEMBER 2012**

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) is pleased to announce the poll results in respect of the resolution proposed and voted at the extraordinary general meeting of the Company held on 13 December 2012 (the “EGM”) as set out below:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Transactions and the Annual Cap, and the execution of the Cross Referral Services Agreement (2012) and any other agreements, documents and actions taken or to be taken in connection therewith by any director of the Company (all capitalised terms as defined in the circular of the Company dated 21 November 2012)	77,830,000 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		

As at the date of the EGM, the issued share capital of the Company comprised 13,700,000,000 shares. Save and except that Midland Holdings Limited (“Midland”) and its associates are required to abstain from voting on the resolution at the EGM as stated in the circular of the Company dated 21 November 2012, there were no restrictions on any other shareholders to cast votes on the resolution at the EGM. Midland and its associates, holding an aggregate of 9,700,000,000 shares (representing approximately 70.80% of the issued share capital of the Company as at the date of the EGM), did abstain from voting on the resolution at the EGM. Therefore, there were 4,000,000,000 shares entitling the holders to attend and vote for or against the resolution at the EGM.

* For identification purposes only

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board
MOK Ka Fai
Company Secretary

Hong Kong, 13 December 2012

As at the date of this announcement, the Board comprises seven directors, of which three are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; one is Non-executive Director, namely Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.