



EVI Education Asia Limited

EVI 教育亞洲有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

CHANGE OF COMPANY SECRETARY

The board of directors (the “Board”) of EVI Education Asia Limited (the “Company”) announces that Mr. Lo Tsz Yung (“Mr. Lo”) resigned as company secretary of the Company due to personal reasons and Mr. Hui Hin Sing (“Mr. Hui”) has been appointed as company secretary of the Company both with effect from 8 December 2006.

Mr. Lo has confirmed that there is no disagreement between him and the Board and there are no matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company.

Mr. Hui is currently the Senior Legal Counsel and Head of Legal Department of Midland Holdings Limited, the ultimate holding company of the Company. Mr. Hui is a qualified solicitor in Hong Kong SAR and has over seven years of post qualification experience in in-house and private practice.

Mr. Hui meets all the requirements of Company Secretary as set out in Rule 5.14 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

Taking this opportunity, the Board would like to express their gratitude to Mr. Lo for his valuable contribution to the Company during his tenure of office and welcome Mr. Hui to take up the appointment.

By order of the Board
EVI Education Asia Limited
Chu Tak Long
Executive Director and Managing Director

Hong Kong, 8 December 2006

* *For identification purposes only*

As at the date of this announcement, the Board of the Company comprises seven directors, of which (i) three are executive directors, namely Mr. Chu Tak Long, Mr. Pong Wai San, Wilson and Mr. Lau Wai Shu; (ii) one is non-executive director, being Mr. Tsang Link Carl, Brian; and (iii) three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sha Pau, Eric and Mr. Ying Wing Cheung.

The directors of the Company collectively and individually accept full responsibility for this announcement which is given in compliance with the requirements (Rules Governing the Listing of Securities on the Growth Enterprise Market) of The Stock Exchange of Hong Kong Limited. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.