



EVI Education Asia Limited

EVI 教育亞洲有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

CHANGE OF QUALIFIED ACCOUNTANT

The board of directors (the “Board”) of EVI Education Asia Limited (the “Company”, together with its subsidiaries, the “Group”) hereby announces that with effect from 23 March, 2006:–

1. Mr. Cheung Hon Fai, Maurice (“Mr. Cheung”) has resigned as Qualified Accountant of the Company due to resignation from the Group with effect from the same date; and
2. Mr. Chan Kei, Jeffrey (“Mr. Chan”) has been appointed as Qualified Accountant of the Company.

Mr. Cheung has confirmed that there is no disagreement between the Board and him and there is no circumstances connected to his resignation that he considered should be brought to the attention of the shareholders of the Company. The Board would like to take this opportunity to thank Mr. Cheung for his contribution to the Company during his tenure of office.

Mr. Chan joined the Company in 2005. He is currently responsible for overseeing the finance and accounting functions of the Group. Mr. Chan has over 8 years of experience in auditing, accounting and financial management and he is an associate member of both the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants.

Mr. Chan meets all the requirements of Qualified Accountant as set out in Rule 5.15 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

By order of the Board
Ip Kit Yee, Kitty
Executive Director and Managing Director

Hong Kong, 23 March 2006

* *For identification purposes only*

As at the date of this announcement, the Board of the Company comprises eight directors, of which (i) four are executive directors, namely Ms. Ip Kit Yee, Kitty, Mr. Pong Wai San, Wilson, Mr. Chu Tak Long and Mr. Lau Wai Shu; (ii) one is non-executive director, being Mr. Tsang Link Carl, Brian; and (iii) three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sha Pau, Eric and Mr. Ying Wing Cheung.

The directors of the Company collectively and individually accept full responsibility for this announcement which is given in compliance with the requirements (Rules Governing the Listing of Securities on the Growth Enterprise Market) of The Stock Exchange of Hong Kong Limited. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.