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EVI Education Asia Limited

EVI 教育亞洲有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

**RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE
DIRECTOR AND A MEMBER OF THE AUDIT COMMITTEE**

The board of directors (the “Board”) of EVI Education Asia Limited (the “Company”) hereby announces that Mr. Hung Fan Wai, Wilfred (“**Mr. Hung**”) has tendered his resignation as an independent non-executive director and a member of the audit committee of the Company with effect from 15 November 2005, as he planned to devote more time to his other engagements. Mr. Hung has confirmed that he had no disagreement with the Board and that there were no circumstances connected to his resignation that he considered should be brought to the attention of the shareholders of the Company. The Board would like to take this opportunity to thank Mr. Hung for his contribution to the Company during his tenure of office.

Subsequent to the resignation of Mr. Hung, the audit committee comprises four independent non-executive directors, namely Mr. Koo Fook Sun, Louis (“**Mr. Koo**”), Mr. Hung Tak Chow, Charles, Mr. Lai Hin Wing, Henry and Mr. Ying Wing Cheung; among them, Mr. Koo, the Chairman of the audit committee, has appropriate professional qualifications and accounting expertise.

By order of the Board
Ip Kit Yee, Kitty
*Executive Director and
Managing Director*

Hong Kong, 9 November 2005

As at the date of this announcement, the Board of the Company comprises ten directors, of which (i) four are executive directors, namely Ms. Ip Kit Yee, Kitty, Mr. Pong Wai San, Wilson, Mr. Chan Kin Chu, Harry and Mr. Cheung Shi Kwan, Wings; (ii) one non-executive director, being Mr. Tsang Link Carl, Brian; and (iii) five are independent non-executive directors, namely Mr. Hung Tak Chow, Charles, Mr. Hung Fan Wai, Wilfred, Mr. Koo Fook Sun, Louis, Mr. Lai Hin Wing, Henry and Mr. Ying Wing Cheung.

The directors of the Company collectively and individually accept full responsibility for this announcement which is given in compliance with the requirements (Rules Governing the Listing of Securities on the Growth Enterprise Market) of The Stock Exchange of Hong Kong Limited. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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