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EVI Education Asia Limited

EVI 教育亞洲有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

ANNOUNCEMENT

The Board of Directors (the “Board”) of EVI Education Asia Limited (the “Company”) hereby announces that a meeting of the Board will be held at 9th Floor, Tai Sang Commercial Building, 24-34 Hennessy Road, Wanchai, Hong Kong on 1 February 2005 (Tuesday) at 3:30 p.m. for the following purposes:

1. To consider and approve the first quarter results of the Group, comprising the Company and its subsidiaries, for the three months ended 31 December 2004 (the “first quarter results”) and approve the draft announcement of the first quarter results to be published on the GEM website;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

As at the date of this announcement, Mr. Pong Wai San, Wilson, Mr. Cheung Shi Kwan, Wings, Madam Pong Lo Shuk Yin, Dorothy and Mr. Lau Wai Shu are the executive directors of the Company. Mr. Hung Tak Chow, Charles, Mr. Hung Fan Wai, Wilfred and Mr. Lai Hin Wing, Henry are the independent non-executive directors.

By order of the Board
Cheung Hon Fai, Maurice
Company Secretary

Hong Kong, 20 January 2005

The directors of the Company collectively and individually accept full responsibility for this announcement which is given in compliance with the requirements (Rules Governing the Listing of Securities on the Growth Enterprise Market) of The Stock Exchange of Hong Kong Limited. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

**for identification purposes only*

This announcement will remain on the GEM website on the "Latest Company Announcements" page for 7 days from the day of its posting.