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**EVI Education Asia Limited**  
**EVI 教育亞洲有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8090)**

**ANNOUNCEMENT**

We have noted today increase in the trading price of the shares of EVI Education Asia Limited (the “Company”) and wish to state that we are not aware of any reasons for such increase.

We confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprises Market of the Stock Exchange (“the GEM Listing Rules”), neither is the board of directors (“the Board”) of the Company aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board  
Pong Wai San, Wilson  
*Executive Director*

*The Board comprises of:*

- Mr. Pong Wai San, Wilson (*Chairman and Executive director*)
- Mr. Cheung Shi Kwan, Wings (*Executive director*)
- Madam Pong Lo Shuk Yin, Dorothy (*Executive director*)
- Mr. Lau Wai Shu (*Executive director*)
- Mr. Hung Tak Chow, Charles (*Independent non-executive director*)
- Mr. Hung Fan Wai, Wilfred (*Independent non-executive director*)
- Mr. Lai Hin Wing, Henry (*Independent non-executive director*)

Hong Kong, 21 May 2004

*This announcement, for which the directors of EVI Education Asia Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to EVI Education Asia Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting.*

*\*for identification purposes only*